

Proxy/postal vote form

For Danish Aerospace Company A/S' Annual General Meeting
Thursday April 18th, 2024, at 16:00, at Gorrissen Federspiel, Axeltorv 2, 1609 Copenhagen V.

The undersigned

Name of shareholder: _____

Address: _____

Postal code/Country.: _____

VP-account no.: _____

hereby gives the following proxy/postal vote in accordance with the below:

Please mark with a cross in either box A), B), C) or D) for proxy or postal vote. Please only tick one of the boxes.

- A) Authorization is given to named third party: _____
State the proxy's name and address (CAPITAL LETTERS)

Or

- B) Authorization is given to the Board of Directors (with the right of substitution), to vote in accordance with the recommendations of the Board of Directors as outlined in the form below.

Or

- C) Instructional authorization is given to the Board of Directors (with the right of substitution) to vote in accordance with the check marks in the form below. Please mark with a cross in the boxes "For", "Against" or "Omit" to cast your vote.

Or

- D) Absentee vote is given as stated below. Absentee votes cannot be withdrawn. Please mark the boxes "For", "Against" or "Omit" to cast your vote.

Agenda	For	Against	Omit	Board of Directors' recommendation
1. Election of chair of the annual general meeting.				
The BoD proposes Chantal Pernille Patel as chair of the meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
3. Presentation of the 2023 annual report including auditor's report for approval.				
The BoD recommends that the annual report 2023 is approved.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
4. Decision on use of profit or coverage of deficit in regard to the approved annual report.				
The board of directors recommend to the attendees that the profit of 2,019,741 DKK is transferred to next financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For

5. Authorization to increase the company's share capital				
<p>The Board of Directors suggests that in the Articles of association a new §2A.1.2 is inserted. The Board of Directors' current authorization to increase the company's share capital (without pre-emption rights) with up to 2.181.670 shares expires on April 29th, 2024. The authorization has not been utilized and is the equivalent of 20% of the current share capital. It is suggested that the existing authorization is extended by 5 years.</p> <p>Suggested Danish text of §2A.1.2: "<i>Bestyrelsen er indtil den 18. april 2029 bemyndiget til uden fortegningsret for selskabets eksisterende aktionærer at forhøje selskabets aktiekapital ad en eller flere gange med op til nominelt DKK 218.167. Forhøjelsen skal ske til markedskurs og skal ske ved kontant indbetaling, konvertering af gæld eller i forbindelse med hel eller delvis overtagelse af en bestående virksomhed (apportindskud).</i>"</p> <p>Suggested English text of §2A.1.2: "<i>Until 18th of April 2029 the Board of Directors is authorized to increase the company's share capital one or more times by up to nominally DKK 218,167. The increase shall be made at market price and against cash payment, conversion of debt or against acquisition, in whole or part, of an existing business (contribution in kind).</i>"</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
6. Authorization to issue warrants				
<p>The Board of Directors suggests that in the Articles of association a new §2A.2.1 is inserted Until April 29th, 2024, the Board of Directors is authorized to issue 134.521 warrants to the Board of Directors, management and other employees. It is suggested that the existing authorization is extended by 5 years.</p> <p>Suggested Danish text of §2A.2.1: "<i>Bestyrelsen er bemyndiget til i perioden indtil den 18. april er 2029 ad en eller flere gange at udstede op til 1.090.833 aktietegningsretter (warrants), der giver ret til tegning af op til nominelt DKK 109.083,30 aktier i selskabet ved kontant indbetaling.</i>"</p> <p>Suggested English text of §2A.2.1: "<i>Until 18th of April 2029 the Board of Directors is authorized to increase the company's share capital one or more times to issue up to 1,090,833 share subscription rights (warrants) to subscribe for up to nominally DKK 109.083.30 shares in the company against cash payment.</i>"</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
7.1 Election of chairman.				
Re-election of chairman Niels Heering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
7.2 Election of vice chairman				

Re-election of vice chairman Søren Bjørn Hansen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
7.3 Election of remaining members of the board				
Re-election of James V. Zimmerman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
8. Election of auditor				
Re-election of PricewaterhouseCoopers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
9. Proposals from the Board of Directors or shareholders				
<p>9.1 New §3.5 in Articles of association on the option to conduct Annual General Meetings as partially or fully online assemblies.</p> <p>The Board of Directors suggests that in the Articles of association a new §3.5 is inserted, which provides the company with the option and flexibility to conduct Annual General meetings as partially or fully online assemblies provided that the Annual General Meeting is conducted properly, and that the additional legal requirements, which are applicable to a partially or fully conducted online Annual general meeting are met. The following text will be inserted in the Articles of association as a new §3.5:</p> <p>Suggested Danish text of §3.5: "Generalforsamlinger afholdes i selskabets hjemstedskommune eller i København. Bestyrelsen kan beslutte, at generalforsamlinger afholdes elektronisk uden fysisk tilstedeværelse. Beslutningen om at afholde en elektronisk generalforsamling kræver, at generalforsamlingen kan afvikles på betryggende vis, og at aktionærerne kan udøve deres aktionærrettigheder på generalforsamlingen elektronisk. Såfremt bestyrelsen beslutter at afholde en generalforsamling elektronisk, vil yderligere oplysninger om fremgangsmåden ved elektronisk deltagelse være tilgængelige på selskabets hjemmeside og i indkaldelsen til generalforsamlingen."</p> <p>Suggested English text of §3.5: "General meetings shall be held in the municipality of the company's domicile or in Copenhagen. The Board of Directors may decide to hold general meetings electronically without physical attendance. A decision to conduct a general meeting electronically requires that the general meeting can be conducted in a proper manner ensuring that shareholders will be able to exercise their shareholder rights by electronic means. If the Board of Directors decides to conduct an electronic general meeting, further details on the procedures for electronic attendance and participation will be provided on the Company's website and in the notice to convene the general meeting."</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	For
10. Any other business				



In case the Proxy/postal vote form is only dated and signed, the votes are considered cast in accordance with the recommendation of the Board of Directors as stated above.

The authorization covers all matters addressed at the Annual General Meeting 2024. Should new motions, including changes or other suggestions for members of Board of Directors, be put forward, that are not on the agenda, the proxyholder may cast their vote in accordance with the proxyholder's own convictions. Postal votes will be taken into account if the new proposal is substantially the same as the original.

The proxy/postal vote covers stock, which the signee owns on the date of registration on the basis of the noting of the shareholders ownership in the register of shareholders (Ejerbogen), moreover including announcements of ownership, which DAC has received regarding entry in the register of shareholders.

If the form is used as a proxy, it must be completed, signed received by Danish Aerospace Company A/S by to **Monday April 15th, 2024, at 23:59p.m.** If the form is used as a postal vote the form must be received by Danish Aerospace Company latest by **Wednesday April 17th, 2024, at 15:00.**

The form may be returned to Danish Aerospace Company A/S via e-mail at Investor_Relations@DanishAerospace.com or by regular mail Danish Aerospace Company A/S, Hvidkærvej 31A st., DK-5250 Odense SV.

Date: _____ 2024

Signature: _____